



**The Kalyan Janata Sahakari Bank Ltd.**  
(SCHEDULED BANK)

Head Office: "Niharika", Near Ice Factory, Opp. Railway Reservation Office, Kalyan – 421 301.

**APPLICATION FORM FOR "KALYAN UDYOG" (BUSINESS LOAN)**

<b>Name of the Applicant</b>	M/s./ Mr. / Mrs. / Ms.				
<b>If Professional, specify Business Address</b>	Doctor/ Engineer / Architect / Advocate / C.A. / Consultant / Other (specify)				
<b>Ownership Status</b>	Individual (in case of professionals) / Proprietary / Partnership/ Pvt. Ltd.				
<b>In Business Since</b>					
<b>Phone</b>	Office:		Mobile:		
<b>E-mail</b>					
<b>Name of Proprietor/ Partners/ Directors</b>	<b>Residential Address</b>	<b>Age</b>	<b>Net Worth</b>	<b>Annual Income</b>	
1.					
2.					
3.					
4.					
<b>Present Banker</b>	<b>Bank:</b>		<b>Branch:</b>		
<b>If banking with us</b>	<b>Branch:</b>		<b>A/c Type &amp; No.:</b>		
<b>Existing Loan liabilities-</b>	<b>Type</b>	<b>Outstanding</b>	<b>Instalment/ EMI</b>	<b>Residual Tenure (m)</b>	<b>Rate of Interest</b>
<b>Name of Bank/ NBFC</b>					
	1.				
	2.				
	3.				

<b>Business Performance</b>	<b>Financial Year:</b>	<b>Financial Year:</b>	<b>Financial Year:</b>
<b>Sales / Turnover/ Revenue</b>			
<b>Net Profit</b>			
<b>Depreciation</b>			
<b>Capital + Reserve</b>			
<b>Unsecured Loans</b>			
<b>Secured Loans</b>			
<b>Fixed Assets</b>			
<b>Current Assets</b>			
<b>Current Liabilities</b>			

<b>Loan Applied for</b>	<b>Limit:</b>	<b>Terms : Term Loan/ Cash Credit / Overdraft</b>			
<b>Purpose</b>	<b>Working Capital</b>	<b>For Capital Assets</b>			
<b>Project Financials</b>	<b>Total Cost of Project</b>		<b>Source of Finance</b>		
	1.		<b>Own Contribution</b>		
	2.		<b>Any other source</b>		
	3.		<b>Gap/ Shortfall</b>		
<b>Details of Asset/s to be purchased / constructed</b>	<b>Description</b>			<b>Cost/ Value</b>	
<b>Collaterals offered - Any Other Property</b>	<b>Description</b>			<b>Value</b>	
<b>FD/ NSC/ LIC Policies</b>					
<b>Proposed Guarantors</b>	<b>Name &amp; Address</b>			<b>Income</b>	
	1.				
	2.				

Date: \_\_\_\_\_

\_\_\_\_\_  
(Signature)

Contd....2

Documents Required:

1. Proof of Identity (PAN Cards/ Voter ID/ Employer's ID/ Pass-port/ Driving license etc.)
2. Proof of Residence (Ration card/ Driving license/ Pass-port/ Telephone/Light Bill etc.)
3. Statement/ Passbook of Bank A/c
4. Sanction letter of existing loans, if any
5. Audited Balance Sheet, P&L A/c for last 3 Financial Years.
7. Project Report/ Projected Financials for the tenure of proposed loan (in case of Term Loans).
8. If immoveable property offered as principal / collateral security, then all relevant property documents like –
  - (a) Sale Agreement/ Deed (b) Possession Letter (c) Society Share Certificate (d) Society No Dues Certificate (e) NOC from Builders/ Society for mortgage (f) Title Clearance/ Search Report From Bank's panel advocate (f) Valuation report from Govt. approved valuer.